

**COVR B.V.B.A.**

# Release Notes

cmOffice – V2.72d

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## Introduction

This Release Notes document provides the latest information about new features, enhancements to existing features, and defects fixed.

## General Functionalities

### DEFAULT CONFERENCE (BUG FIX)

#### CMOFFICE

Default Conference

#### PROCEDURE

The selected “default conference” is no longer lost when the user switches between different modules

## Style sheet

### NEW: EXTRA STYLE SHEET VARIABLES TO SUPPORT FIVE DIFFERENT VAT PERCENTAGES ON THE INVOICE DOCUMENTS

Six new style sheet variables are added to the list of variables:

<<Inv. VAT proc 4>> and <<Inv. VAT proc 6>> can contain the 4<sup>th</sup> and 5<sup>th</sup> different VAT percentage.

<<Inv. Base4>> and <<Inv. Base5>> can contain the total amount excl. VAT corresponding with the 4<sup>th</sup> and 5<sup>th</sup> different VAT percentage.

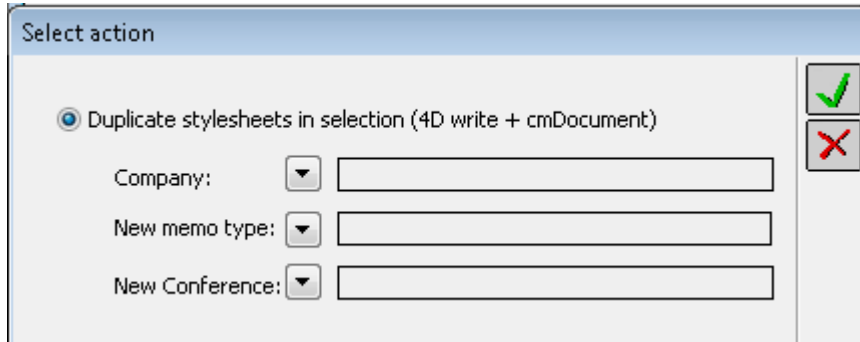
<<Inv. VAT 4>> and <<Inv. VAT 5>> can contain the total VAT amount corresponding with the 4<sup>th</sup> and 5<sup>th</sup> different VAT percentage.

These variables can be used on style sheets for creating an invoice or credit note document, for doing a mail merge from within the Invoices new or Exhibitions modules.

Total Excl.	0,0 %	14,0 %	21,0 %	23,0 %	24,0 %	Total Incl.	p. 1/2
1 479,90	10,00	342,10	300,00	747,15	80,65	1 782,00 EUR	
VAT:	0,00	47,90	63,00	171,85	19,35		

**BUG FIX CMOFFICE: DUPLICATING STYLE SHEETS**

If style sheets were duplicated by using the extra function in the Style sheets module, the company info could be lost if multiple companies were available. This is solved.



**BUG FIX CMOFFICE: DUPLICATING STYLE SHEETS**

If a Word style sheet was duplicated by using the extra function in the Style sheets module, both the original style sheet and the copy referred to the same Word document. This is solved.

relation

**NEW: DESCRIPTION PREVIOUS INVOICES OR CREDIT NOTES IN THE INVOICE DETAIL LINES**

If an invoice or credit note is created for a registration or exhibition that already contained some previous invoices or credit notes, the invoice lines contained some lines like

Already invoiced 20160001 01/02/16  
 Already credited 20160002 02/02/16

These two descriptions can now be defined in the Administrator’s table \*Default values with the codes InvAlreadyInvoiced and InvAlreadyCredited. The description needs to be saved in the value\_for\_text field. The description can contain two fields ##nr## and ##date## that will be replaced by respectively the invoice number and date.

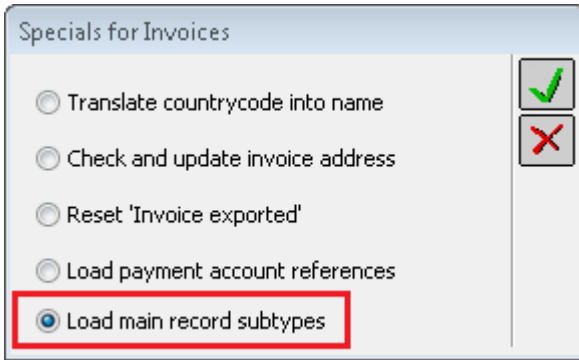
**Invoices**

**NEW: IN THE MAIN TABLE OF THE INVOICES NEW MODULE AN EXTRA COLUMN “MAIN RECORD SUBTYPE” IS ADDED**

**Main record subtype**

- Test Group
- Individual
- Individual
- Individual
- individuals

This column is empty by default. You need to load these subtypes by using the extra function “Load main record subtypes”



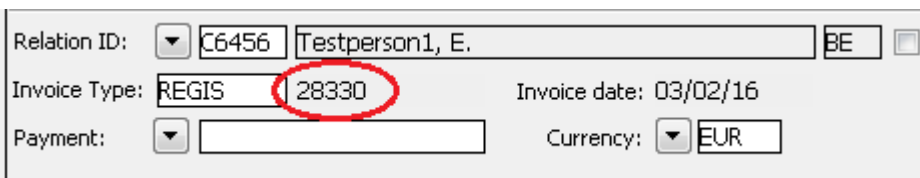
The content of this column depends on the kind of main record the invoice was created for:

<u>Main record</u>	<u>Subtype</u>
Registration	Registration type
Exhibition	“EXHIB” + exhibition status
Member registration	Membership type

**Relation Manager**

**BUG FIX CMOFFICE: MERGING RELATIONS**

If a relation is merged that’s used in an Invoice new record, also the accounting customer ID is updated.



If a relation is merged also the Group ID and Group name are updated in a registration, member registration or exhibition. Also the relation in a session proposal is updated.

**BUG FIX CMOFFICE: DELETING A RELATION DETAIL**

Before a relation is deleted, cmOffice checks if this relation detail isn't used in cmOffice. If the relation is used you get a message that tells you in which modules this relation is used. The memo relation, registration Group relation, exhibition relations and session proposal relations are added to this check.

**BUG FIX CMOFFICE: DOUBLE CARRIAGE RETURN IN RELATION LINK ADDRESS CARD**

When updating an address via the manage account web module, a double carriage return appeared in the address. This bug has been fixed.

**Payments**

**BUG FIX CMOFFICE: TRANSFERRING PAYMENTS DURING THE IMPORT OF PAYMENTS OF AN ATOS FILE**


If during the import of payments of an ATOS file some payment detail records on a payment with a virtual account like Ogone, Cash, Creditcard... needed to be transferred to a payment with a real account, the transferred payment detail records all got the sequence number 10. This is solved.

**NEW FINANCIAL STATUS IN REGISTRATIONS**

The financial status field is no longer editable. What does this status represent? Find here a short description:

Status	Description
O-balance	amount paid = amount to pay is not equal to zero Euro
Non-registration	No participant (record) in registration
To process cc	Payment method = credit card and amount to pay is not zero
Processing cc	Payment method = credit card and the amount to pay is authorised by Ingenico (Ogone) [note: coupled to a specific setting in * default values "authorizedStatus"]
Waiting for cheque/Cash	Manual Payment in cmOffice (Cash )
Waiting for transfer	Manual Payment in cmOffice (Cash ) or payment via an online registration (bank transfer)
Free	amount to pay = 0
Overpayment	amount paid > amount to pay
Underpayment	amount paid < amount to pay and amount to pay >0
Query	CC payment method but not yet authorised
Waiting for payment	CC payment method

## BUG FIX CMOFFICE: THE GENERAL SEARCH IS ACTIVATED IN THE PAYMENT DETAILS MODULE

The general search  is activated in the Payment details module, so multi query searches are possible.

## Registrations

### BUG FIX IN HOTEL REGISTRATIONS

The number of nights calculated out of a hotel registration was wrong in those cases where multiple day rates were involved over the booking period. This led to a wrong calculation of the rates to pay in the registration and as a result in the invoice.

This is solved.


### BUG FIX CMOFFICE: EXTRA FUNCTION “CREATE REGISTRATIONS FOR SELECTED AUTHORS” IN THE ABSTRACT MODULE

With this function a registration can be created for a selection of abstracts in the Abstract-Functions module. This function gave an error after one of the previous updates. This is solved.

### BUG FIX CMOFFICE: EXTRA FUNCTION “CREATE REGISTRATIONS FOR SELECTED RELATIONS” IN THE RELATIONS MODULE

With this function a registration can be created for a selection of relations in the Relations module. This function gave an error after one of the previous updates. This is solved.

## Bug fix cmOffice: The general search is activated in the Payment details module

The general search  is activated in the Payment details module, so multi query searches are possible.

### BUG FIX CMOFFICE: DUPLICATING PARTICIPANT RECORDS

The registration is automatically saved if a participant record is duplicated.